The Making Cents Project

Educator Webinar

December 13, 2017

Topic	Speaker(s)
Webinar Overview and Instructions	Hilary Hunt
NEFE's Smart About Money	Susan Sharkey
PA Treasury's 529 College Savings and ABLE Programs	Kelly Davis
Updates from Next Gen Personal Finance	Tim Ranzetta (afternoon) Laura Matchett (evening)
Wrap Up and Evaluation Instructions	Hilary Hunt

Mark Your Calendars for the Next Webinars: January 24th - afternoon and evening

Keys to Success: New Online Teacher Training Program - Dr. Andrew Hill, Federal Reserve Bank of Philadelphia

Robo Investing, Saving, and Advising, Oh My!: What Are These New Tools and What Should Consumers Look Out For - TBA

How Penn State is Tackling Financial Education for College Students - Brad Yeckley, Penn State Financial Literacy and Wellness Center

Connect with us!
www.makingcentspa.org | www.facebook.com/MakingCentsProject
https://twitter.com/makingcentspa | http://www.pinterest.com/makingcentspa

Making Cents: Financial Literacy and Economic Education for Pennsylvania Teachers Webinar – December 13, 2017

The Making Cents: Financial Literacy and Economic Education for Pennsylvania Teachers webinars are sponsored by the Pennsylvania Department of Education in cooperation with Penn State University

Important Links for Today's Webinar

National Endowment for Financial Education

National Endowment for Financial Education
- https://nefe.org/

Smart About Money
- www.SmartAboutMoney.org

40 Money Tips for College Students
- www.SmartAboutMoney.org/40MoneyTips

Cash Course
- www.CashCourse.org

High School Financial Planning Program
- www.HSFPP.org

Pennsylvania Treasury Department

Pennsylvania Treasury
- http://www.patreasury.gov/

PA 529 College Savings Program
- http://www.pa529.com/

PA ABLE Savings Program
- http://www.paable.gov/

Next Gen Personal Finance

Next Gen Personal Finance

- https://www.ngpf.org/

Presentation

- https://docs.google.com/presentation/d/1_77A9565VO-pezCkCjLOXeuho75hbE4rluqy-gLnyZU/edit?usp=sharing

Payback

- http://www.timeforpayback.com

Interactive Library

- http://www.ngpf.org/interactive-library/

Questions of the Day

- http://www.ngpf.org/question-of-the-day

Website Redesign

- https://www.ngpf.org/curriculum/

Semester Course

- http://www.ngpf.org/courses/semester-course/

FinCamps

- https://www.ngpf.org/blog/uncategorized/whats-ngpf-fincamp/

The Making Cents: Financial Literacy and Economic Education for Pennsylvania Teachers webinars are sponsored by the Pennsylvania Department of Education in cooperation with Penn State University

As a result of this webinar – I want to…

Further Investigate:

Contact:

Talk to X about Y:

The Making Cents: Financial Literacy and Economic Education for Pennsylvania Teachers webinars are sponsored by the Pennsylvania Department of Education in cooperation with Penn State University

Speaker Biographies

Hilary Hunt

hilary@makingcentspa.org

Hilary Hunt is a nationally recognized education consultant with fifteen years experience in the field of financial education. Her current consulting work ranges from curriculum development to research and program evaluation. Recent clients include Pennsylvania State University, The Heinz Endowments, Investor Protection Trust, and American Bankers Association.

Hilary served as director of the Pennsylvania Office of Financial Education under Governor Edward G. Rendell from its inception in 2004 until 2009. As director, Hilary oversaw the office's initiatives to increase the availability and quality of financial education in Pennsylvania's schools, communities, and workplaces. Hilary currently serves as president of the Pennsylvania Jump$tart Coalition and is a past member of the board of Junior Achievement of Central Pennsylvania.

Hilary began her career in education as a secondary mathematics teacher in Virginia. She moved to Pennsylvania to serve as the vice president of Program Development with Economics Pennsylvania and from there went on to work for the National Jump$tart Coalition for Personal Financial Literacy and the Foundation for Investor Education. Hilary holds a degree in mathematics from the College of William and Mary in Williamsburg, VA and a masters in Education Entrepreneurship from the University of Pennsylvania. She resides in rural Adams County, Pennsylvania with her husband and two children.

Susan Sharkey

ssharkey@nefe.org

As director of the National Endowment for Financial Education® (NEFE®-- *pronounced "Nee'-fee"*) High School Financial Planning Program® (HSFPP), Susan Sharkey's primary role is to continue the legacy of providing quality financial education for teens. Susan and her NEFE colleagues work to provide financial educators and consumers with free, noncommercial quality personal finance resources to empower inspired decision making through every stage of life.

With a background in business education and instructional design, Susan's experiences include supervising coop work-study students, coordinating School-to-Work activities, updating the Wisconsin Employability Skills Certificate Program, standardizing inmate job descriptions and evaluations within the Wisconsin Department of Corrections, and developing apprenticeship training programs.

Making Cents: Financial Literacy and Economic Education for Pennsylvania Teachers Webinar – December 13, 2017

Kelly Davis

kdavis@patreasury.gov

Kelly Davis is a Field Representative for the Pennsylvania Treasury Department and is responsible for promoting both the newly enacted PA ABLE Program, the benefits-protected and tax-advantage saving programs for people with disabilities, and the PA 529 College Savings Program, the tax-advantaged college savings (Section 529) program, serving in that capacity since 2005. As a Field Representative, Mrs. Davis has extensive knowledge about both programs. She travels throughout the Commonwealth to educate families about both programs. She works with many businesses, schools, other state agencies, non-profit organizations, and legislative offices to reach the families they serve.

Mrs. Davis holds a Bachelor's Degree (BS) in Communications with a minor in Public Relations from Kutztown University of Pennsylvania. Kelly currently resides in West Hanover with her husband, Aaron and their daughter, Harper.

Tim Ranzetta (afternoon presenter)

tim@nextgenpersonalfinance.org

Tim's saving habits started at seven when a neighbor with a broken hip gave him a dog walking job. Her recovery, which took almost a year, resulted in Tim getting to know the bank tellers quite well (and accumulating a savings account balance of over $300!). His recent entrepreneurial adventures have included driving a shredding truck, analyzing executive compensation packages for Fortune 500 companies and helping families make better college financing decisions. After volunteering in 2010 to create and teach a personal finance program at Eastside College Prep in East Palo Alto, Tim saw firsthand the impact of an engaging and activity-based curriculum, which inspired him to start a new non-profit, Next Gen Personal Finance.

Laura Matchett (evening speaker)

laura@nextgenpersonalfinance.org

After graduating with an education degree and spending 7 years in an elementary classroom, Laura made the switch to the nonprofit world and loves interacting with students, educators and business professionals across the country. She is passionate about all students having access to high quality education and views personal finance education as one way to 'level the playing field'. When Laura is not locating or creating high quality educational resources, you can find her mountain biking or searching for the best ramen in town!

The Making Cents: Financial Literacy and Economic Education for Pennsylvania Teachers webinars are sponsored by the Pennsylvania Department of Education in cooperation with Penn State University

Program Contact Information

Cathy Bowen, PhD., CFCS
Professor and Extension Specialist
Department of Agricultural Economics, Sociology, and Education
College of Agricultural Sciences
The Pennsylvania State University
8B Ferguson Building
Telephone: 814-863-7870
E-mail: cbowen@psu.edu

Sally Flaherty
Social Studies Curriculum Advisor
Pennsylvania Department of Education
333 Market Street, 8th Floor
Harrisburg, PA 17126
Telephone: 717-783-1832
E-mail: saflaherty@pa.gov
Web: www.pde.state.pa.us

Hilary Hunt
Project Coordinator
The Making Cents Project
A Partnership of Penn State University and the Pennsylvania Department of Education
Telephone: 717-528-7860
E-mail: hilary@makingcentspa.org
Web: www.makingcentspa.org