

Personal Finance Simulations

Part 1



April 6, 2022 Webinar | Presenter: Hilary Hunt

Simulation	Topic(s)	Information
Budget Challenge	Budgeting	<p>Website: https://www.budgetchallenge.com/</p> <p>Provider: ProperLiving, LLC dba Budget Challenge</p> <p>Features:</p> <ul style="list-style-type: none">• Patented financial simulation• 10-weeks of earning money and paying bills• Intro video• Uses a cash flow budgeting approach• Rewards in-simulation accomplishments• Free teacher “test drives”• Teacher Action Tour video series• Correlated to national personal finance standards <p>Cost:</p> <ul style="list-style-type: none">• \$25 per student or \$30 with Investing Plus• Discounts for 240 students or more• Multi-year discounts available

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Stash101	Earning Bill Paying Investing	<p>Website: https://www.stash.com/stash101/</p> <p>Provider: Stash Investments, LLC (formerly PayGrade)</p> <p>Features:</p> <ul style="list-style-type: none">• Grades K-12• Classroom economy tied to a robust banking, budgeting, and investing simulation• Unlimited duration (marking period, semester, year, etc.)• Students can earn money, pay bills, invest, pay taxes, earn (and pay) interest• Lesson plans and on-demand training for teachers• Options to customize the simulation based on the needs and sophistication of your students• Can be used with a school PBIS program <p>Cost: Free</p>

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Intuit Mint	Budgeting	<p>Website: https://www.intuit.com/partners/education-program/products/mint/</p> <p>Provider: Intuit with educator resources from</p> <ul style="list-style-type: none">• Take Charge Today• Council for Economic Education <p>Features:</p> <ul style="list-style-type: none">• Use of Mint with data for a fictional young person• No identifying student information collected (uses faux emails ending in @intuiteducation.com)• Activities from Intuit and their partners• Requires students to log in from the same device or create a new account <p>Cost: Free</p>

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Intuit TurboTax	Taxes	<p>Website: https://turbotax.everfi.com/</p> <p>Providers: Intuit and Everfi</p> <p>Features:</p> <ul style="list-style-type: none">• Five self-paced interactive modules• Interactive content with educational content and entering of information• Support materials for educators• Take Charge Today resources (must be logged into access)• Council for Economic Education resources (may need to log into EconEdLink to access)• Alternate: Use the NGPF Completing a 1040 Activity with a free tax online tax preparation tool <p>Cost: Free</p>

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Claim Your Future	Budgeting	<p>Website: https://www.claimyourfuture.org/</p> <p>Provider: Finance Authority of Maine (FAME)</p> <p>Features:</p> <ul style="list-style-type: none">• Create a budget based on a specific career• Available both in a print and online version• Hands-on game kit includes 50 “wheels” — each representing a different occupation• Online game features 125 occupations• YouTube playlist with helpful videos <p>Cost: Free for the online version, printed materials available for a fee (\$299 per kit with bulk discounts)</p>

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Jump\$tart Reality Check	Budgeting	<p>Website: https://www.jumpstart.org/what-we-do/support-financial-education/reality-check</p> <p>Provider: Jump\$tart Coalition for Personal Financial Literacy</p> <p>Features:</p> <ul style="list-style-type: none">• Series of questions to ballpark the income needed to support a certain lifestyle• Quick and easy <p>Cost: Free</p>
